**INTEREST RATES MARKET NOTICE**

**Date: 14 September 2018**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING383”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 17 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ING383

**Nominal Issued** R 207,007,109.00

**Issue Price** 100%

**Coupon** 11.599% (interpolated JIBAR as at 13 September 2018 of 6.579% plus 502 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2020

**Books Close** 26 January, 23 February, 26 March, 25 April, 26 May, 25 June, 26 July, 26 August, 25 September, 26 October, 25 November, 26 December

**Interest Payment Date(s)** 31 January, 28 February, 31 March, 30 April, 31 May, 30 June, 31 July, 31 August, 30 September, 31 October, 30 November, 31 December

**Last Day to Register** By 17:00 on25 January, 22 February, 25 March, 24 April, 25 May, 24 June, 25 July, 25 August, 24 September, 25 October, 24 November, 25 December

**Issue Date** 17 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 17 September 2018

**First Interest Payment Date** 30 September 2018

**ISIN No.** ZAG000154048

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING383%20Pricing%20Supplement%2020180917.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING383%20Pricing%20Supplement%2020180917.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB +27 11 2821728

Corporate Actions JSE +27 11 5207000